

Special Needs Trust Foundation

9575 Aero Drive



San Diego, CA 92123



(619) 338-4477

1st Party/Self-Settled Joinder Agreement Acknowledgment

Please acknowledge receipt of the following by checking each box and signing at the bottom.

- Receipt of 1st Party/Self-Settled Master Trust

- Receipt and completion of 1st Party/Self-Settled Joinder Agreement

- Receipt of 1st Party/Self-Settled Investment Policy adopted April 13, 2007

- Receipt and completion of 1st Party/Self-Settled Fee Statement

- I have been advised that the trust account is to maintain a minimum balance of no more than \$5,000 to be used towards any final fees, taxes, filing fees, etc. for a reasonable period of time before final distribution can be made on behalf of the beneficiary

I acknowledge that I have received, read, understood and completed each of the above documents. I also acknowledge that I have met with a representative from the Special Needs Trust Foundation Board who has explained the details of a 1st Party/Self-Settled Special Needs Trust.

Beneficiary Signature

Date

SNTF-SD Representative

Date